How to manage your pricing updates with Winshuttle Studio – the classic round trip scenario

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Pricing Business Problems

Can’t keep up

- Volume too high
- Takes too long

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Winshuttle O2C Research → Pricing causing havoc to O2C

Can't maintain pricing as master data → manually done at transactional level (i.e. override at order entry)

- Even further problems:

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Use Winshuttle to help Stay Competitive

Save time by automating all price creates and changes with Studio.

- Meet business demands → Increase Revenue
- Reduce Rework on orders & invoices

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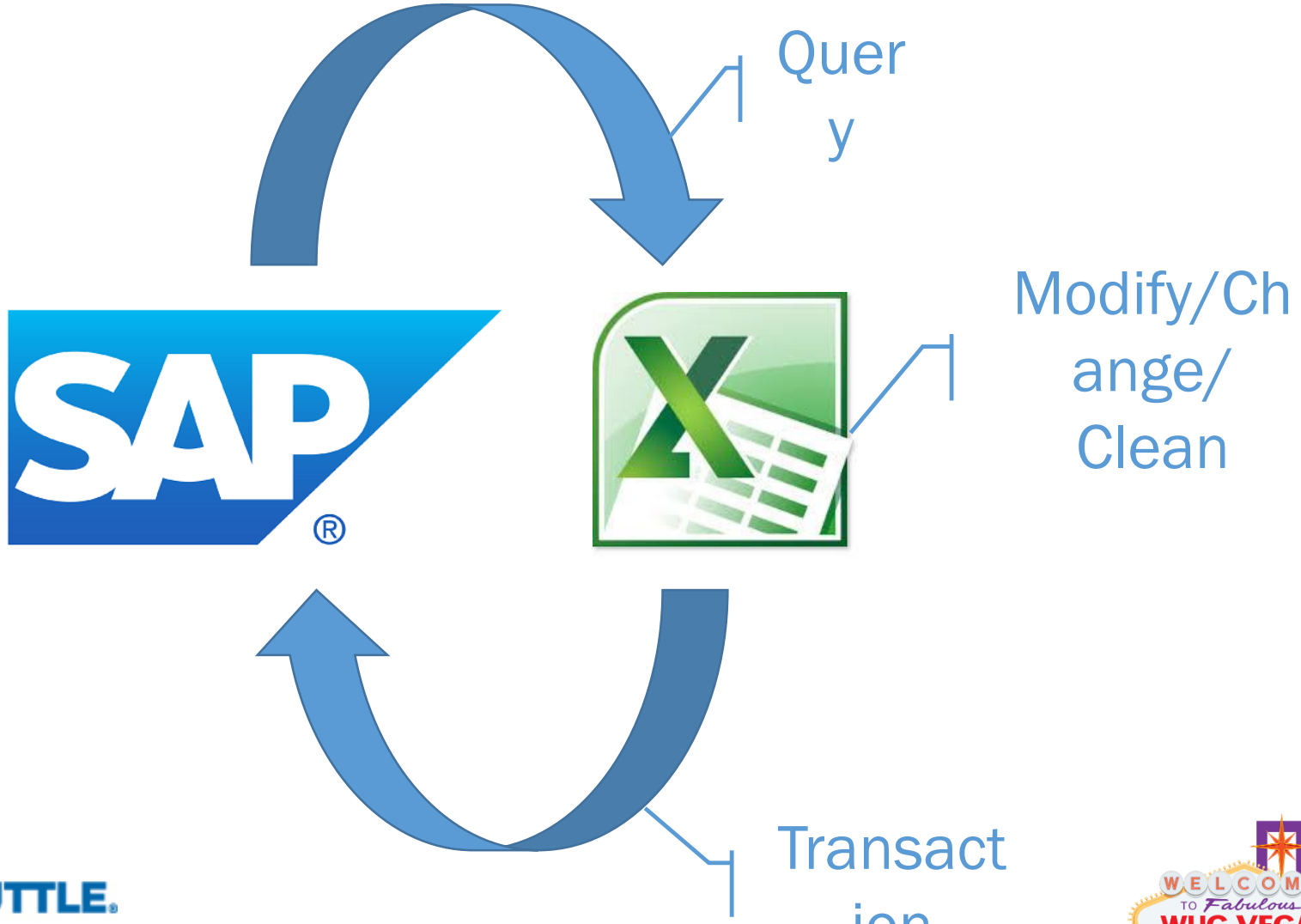
How does Winshuttle help → Classic Winshuttle Round trip



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Demonstration

Pricing Update

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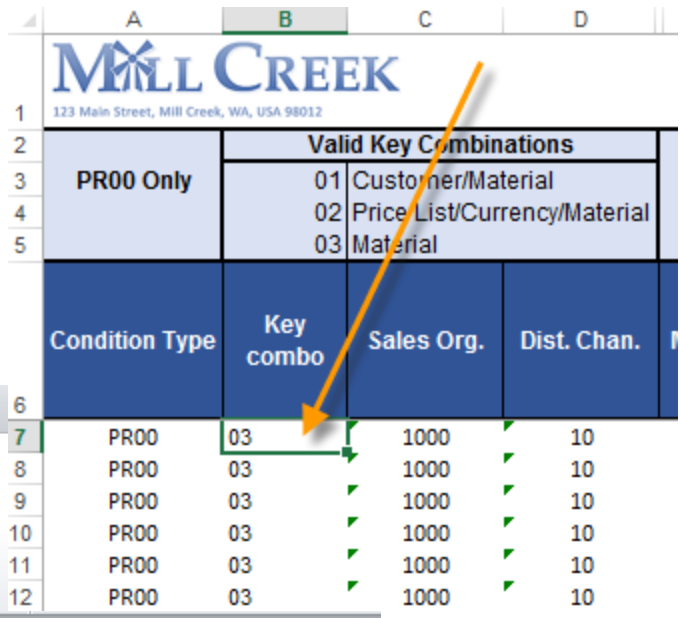
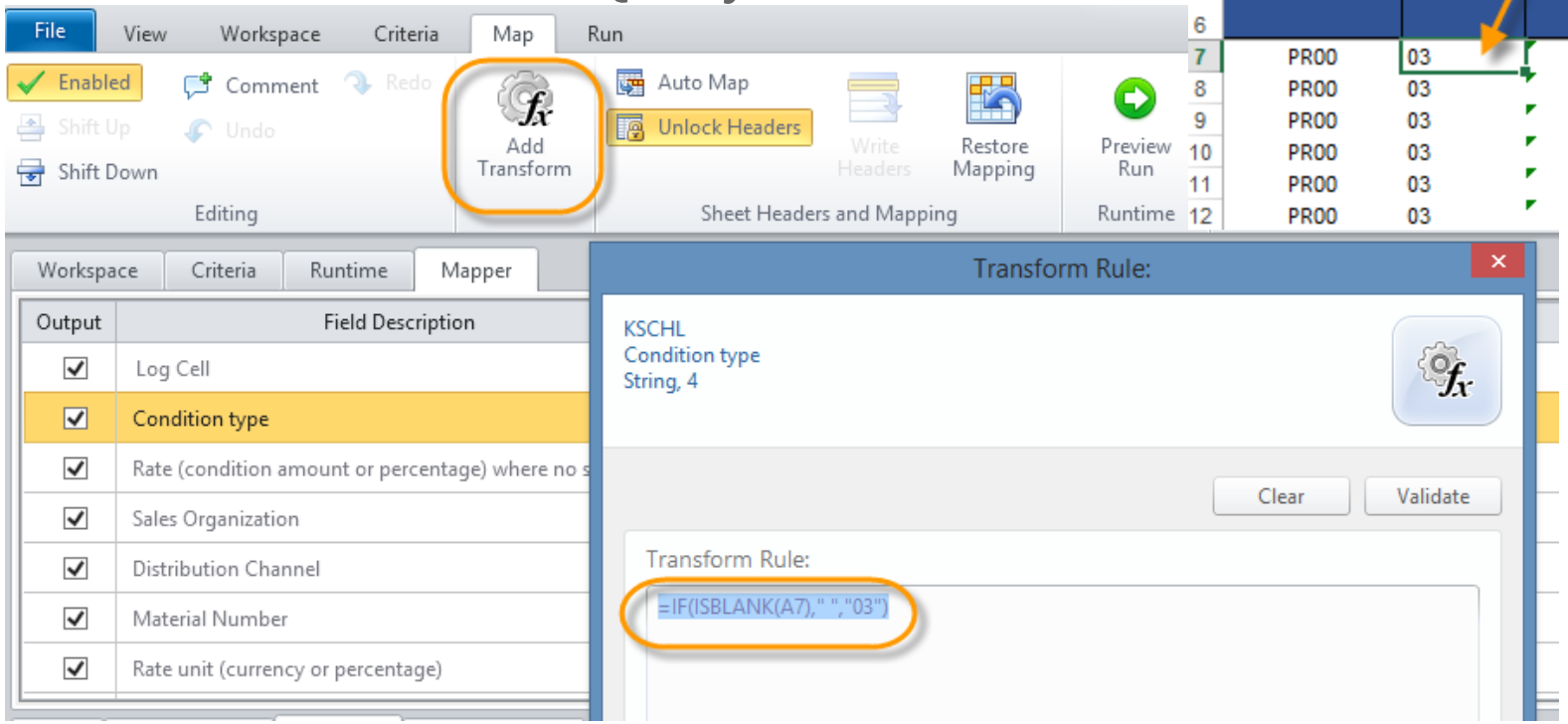
Tips & Tricks

Start with the Excel file first

Review inputs for Transaction are outputs in Query

- Might need to create data in excel that is not available in Query





Tips & Tricks

USE EXCEL→ Formulas, formulas, formulas

- Format – prices and dates
- Copy data – new valid dates

=TEXT(R2,"mm/dd/yyyy")

Run completed Successful Runs: 46

D	H	I	J	K	L	M	N	O	P	Q	R

Change Existing Prices

nations / terial / rrency/Material		Price Change	3.00%							New Valid From New Valid To	1/1/2016 12/31/9999
Dist. Chan.	Material Number	Current Amount	New Amount	Unit	Per	UoM	Calc. type	Current Valid From	Current Valid To	New Valid From	New Valid To
10	800-100	173.82	179.03	EUR	1.000	pc	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-200	173.82	179.03	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-300	20.00	20.60	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-400	33.12	34.11	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-500	14.61	15.05	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-600	126.49	130.28	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-601	127.75	131.58	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-602	129.02	132.89	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-603	130.29	134.20	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999
10	800-604	131.55	135.50	EUR	1.000	EA	C	12/5/2015	12/31/9999	01/01/2016	12/31/9999

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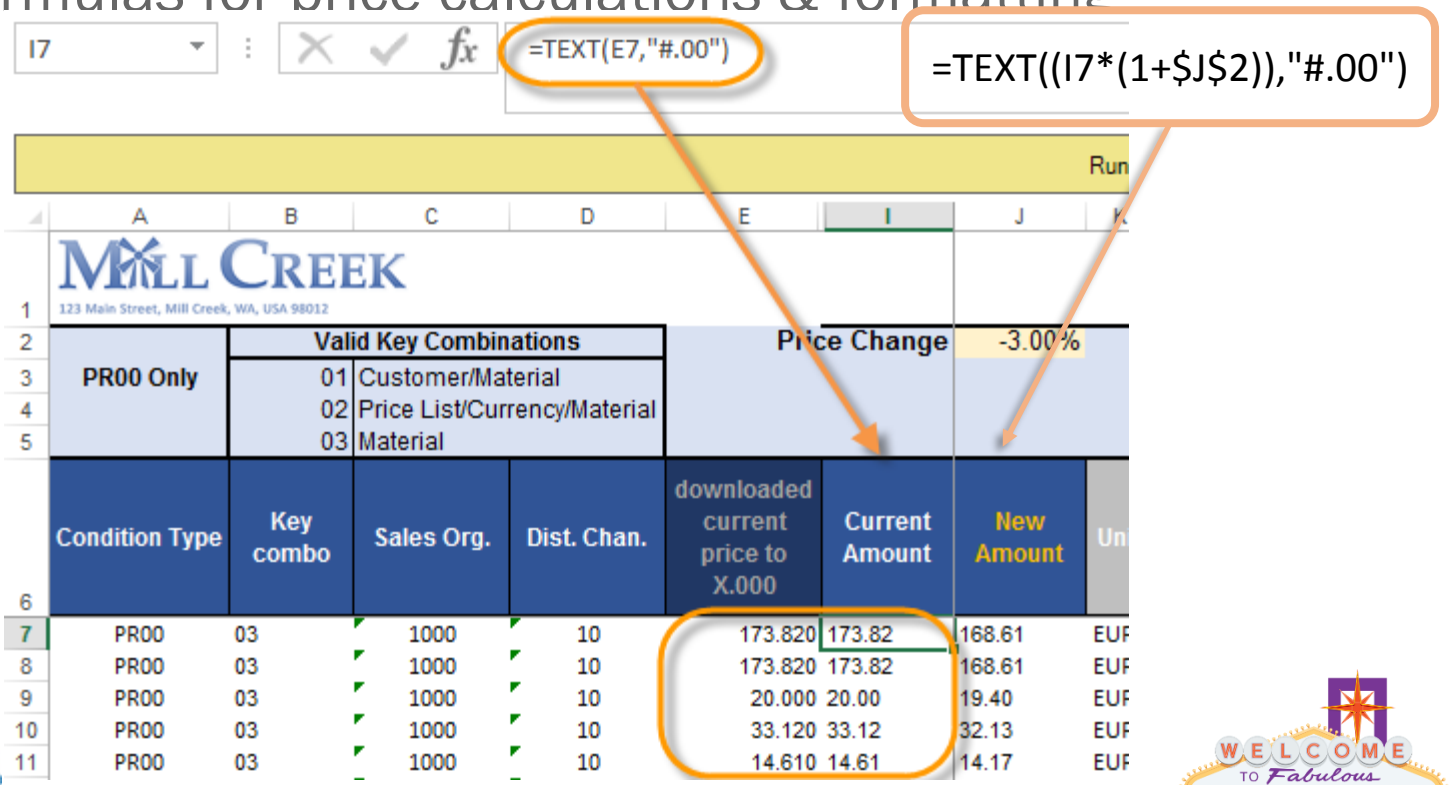
Tips & Tricks

Pricing specific Tips

- Query downloads X.000 → Transaction uploads X.00
- Formulas for price calculations & formatting



Tips & Tricks

Pricing specific Tips

Query – Tables are specific to key combination ; if using more than one key combination – link queries together.

Query Examples:

- 01-Table A305
- 02-Table A306
- 03-Table A304

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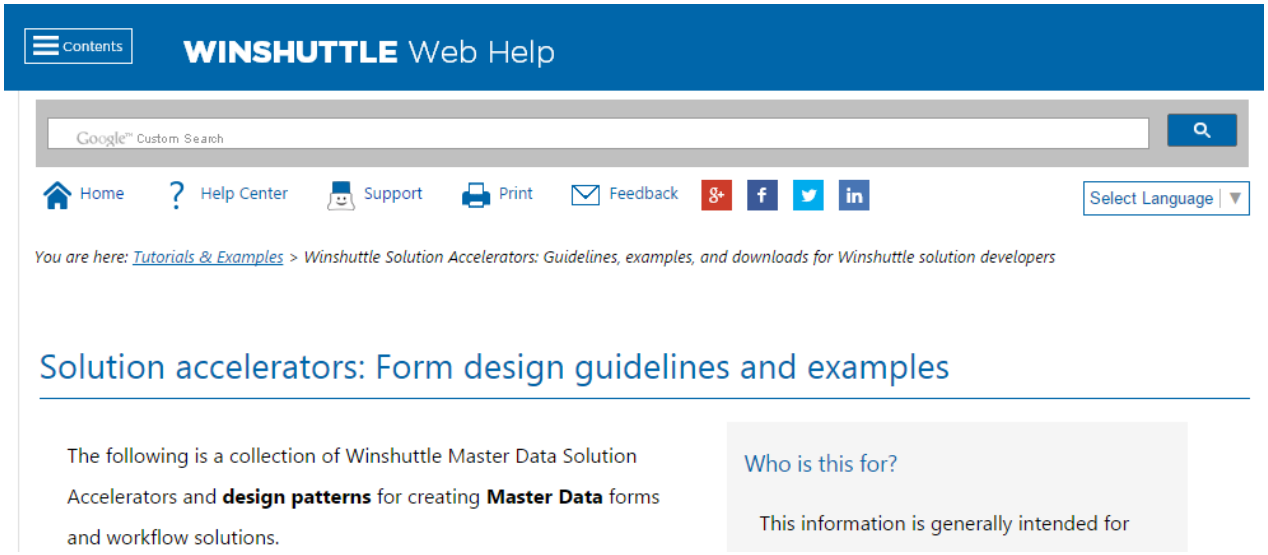
Resources for Help

https://support.winshuttle.com

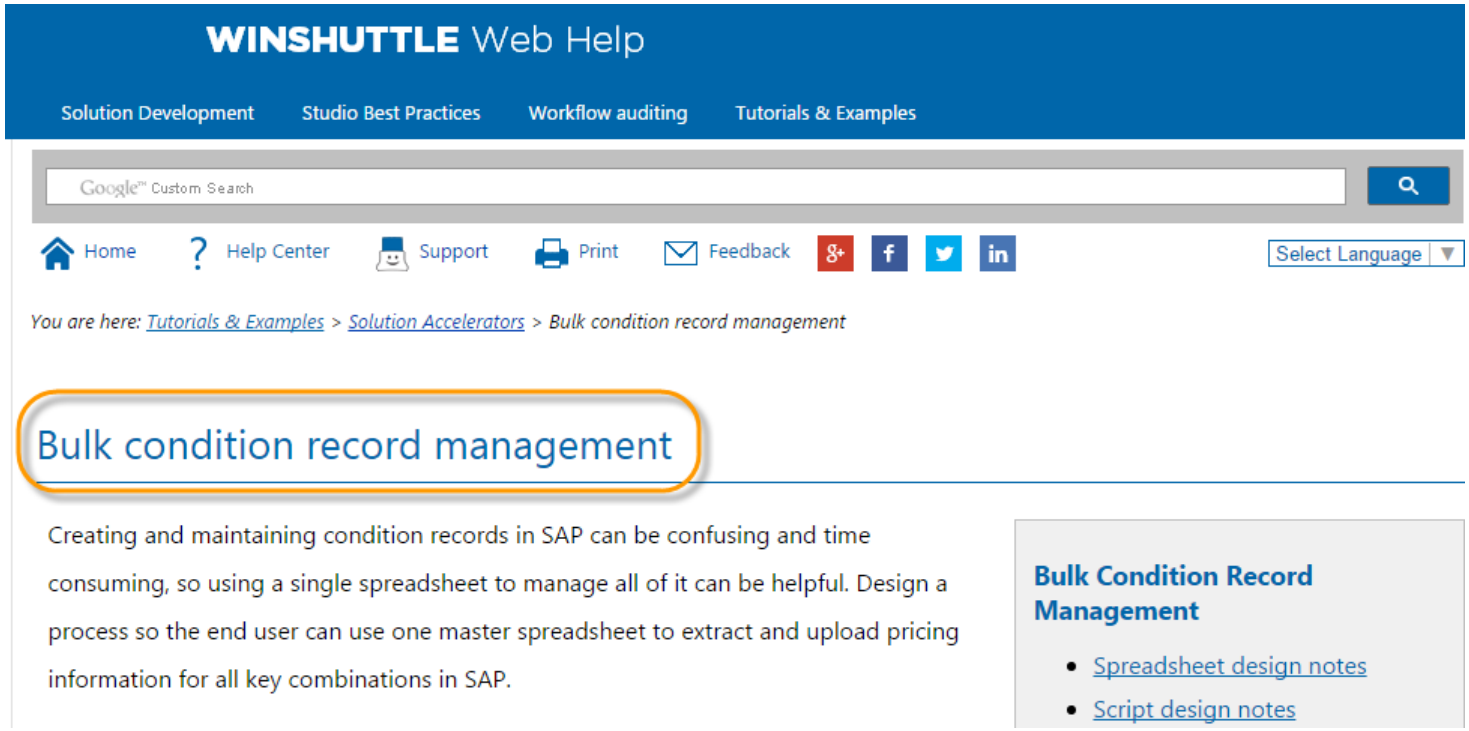
Documentation → Winshuttle Best Practice Guide →Winshuttle Solution Accelerators



Resources for Help

Solution Accelerators → Pricing

- Bulk condition record management



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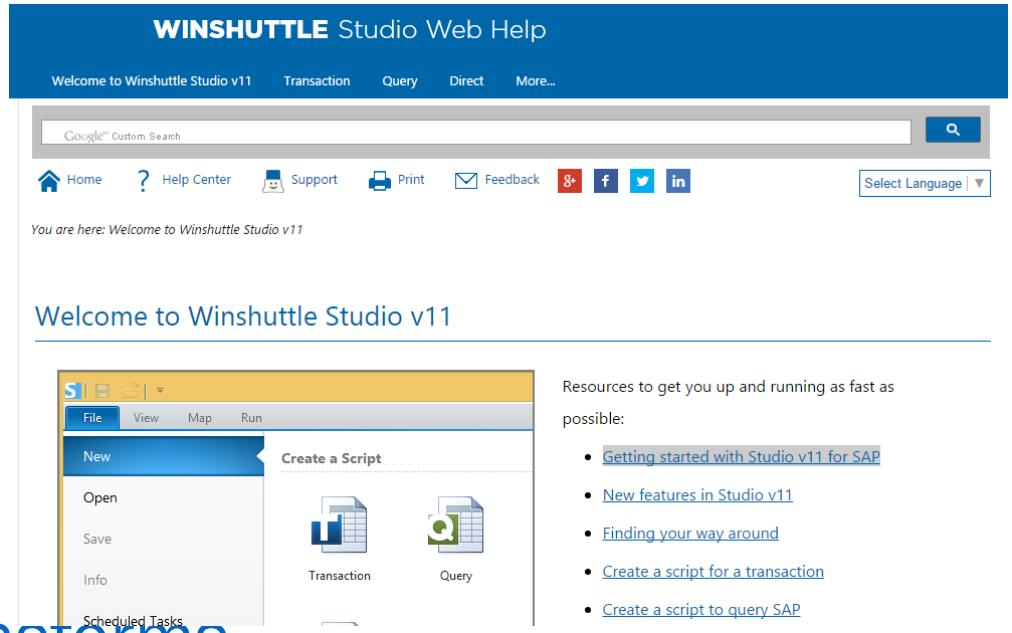
Resources for Help

Studio v 11



Studio v11 Add transforms

Add transforms

By using Excel formulas during mapping stage, you can transform data before uploading or downloading it. This feature is available for Excel data files.

1. In the Mapper, click the field that contains the values you want to transform. On the ribbon, click **Add Transform**.
2. In the **Transform Rule** box, enter the Excel formula.

Coming soon.

Studio v11.2 – linking Query and Transaction files together *

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* Tentative schedule

Stay Competitive with the Winshuttle Edge!

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Questions?

Your Feedback?

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